**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 20 October 2021**

**Subject:** New Financial Instrument Listing

**(INVESTEC BANK LIMITED – “IVC203”)**

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 22 October 2021**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** IVC203

**Nominal Issued** R180,000,000.00

**Issue Price** 100%

**Coupon** 5.233% (3 Month JIBAR as at 22 Oct 2021 of 3.683% plus 155bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 14 October 2023

**Books Close Date** 05 January, 05 April, 05 July, 05 October

**Interest Payment Date(s)** 14 January, 14 April, 14 July, 14 October

**Last Day to Register** By 17:00 on04 January, 04 April, 04 July, 04 October

**Issue Date** 22 October 2021

**Date Convention** Following

**Interest Commencement Date** 22 October 2021

**First Interest Payment Date** 14 January 2022

**Call / Step Up Date** 14 October 2022

**ISIN No.** ZAG000180928

**Additional Information** Senior Unsubordinated Unsecured

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IVC203%20PricingSupplement2210.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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